

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>1</b>	<b>Name of Listed Entity:</b> ICVL STEELS LIMITED		
<b>2</b>	<b>Scrip Code/Name of Scrip/Class of Security:</b> 534733, ICVLSTEELS, Equity		
<b>3</b>	<b>Share Holding Pattern Filed under:</b> Reg. 31(1)(b)		
<b>a.</b>	Report for Quarter ending - 31st March,2016		
<b>4</b>	<b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of		
	<b>Particulars</b>	<b>Yes</b>	<b>No</b>
<b>1</b>	Whether the Listed Entity has issued any partly paid up shares?		No
<b>2</b>	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
<b>3</b>	Whether the Listed Entity has any shares against which depository receipts are issued?		No
<b>4</b>	Whether the Listed Entity has any shares in locked-in?		No
<b>5</b>	Whether any shares held by promoters are pledge or otherwise encumbered?		No
<b>6</b>	Whether company has equity shares with differential voting rights		No



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(A)	Promoter & Promoter Group	9	21303210	0	0	21303210	67.54346861	21303210		21303210	67.54346861	0	0	0	0	21303210		
(B)	Public	106	10236790	0	0	10236790	32.45653139	10236790		10236790	32.45653139	0	0		NA	10145610		
(C)	Non Promoter - Non Public														NA			
(C1)	Shares underlying DRs						NA								NA			
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0		0	0	0	#DIV/0!		NA	0		
	Total	115	31540000	0	0	31540000	100	31540000	0	31540000	100	0	0			31448820		



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked In shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
1	Indian																	
(a)	Individuals / Hindu Undivided Family																	
	VIPUL JAYANTILAL MODI	AAAHV0890H	1	1500730	0	1500730	4.75818009	1500730	0	1500730	4.75818009	0	0	0	0	0	0	1500730
	VIPUL JAYANTILAL MODI	AABPM1417A	1	10345730	0	10345730	32.80193405	10345730	0	10345730	32.80193405	0	0	0	0	0	0	10345730
	LEENA VIPUL MODI	AABPM1418R	1	8610070	0	8610070	27.29889030	8610070	0	8610070	27.29889030	0	0	0	0	0	0	8610070
	CHANDRAKANTA JAYANTILAL MODI	ADIPM8014B	1	309330	0	309330	0.98075460	309330	0	309330	0.98075460	0	0	0	0	0	0	309330
	MILONI VIPUL MODI	AQDPM1373R	1	107670	0	107670	0.34137603	107670	0	107670	0.34137603	0	0	0	0	0	0	107670
	JIMEET VIPUL MODI	AQXPM9261G	1	107670	0	107670	0.34137603	107670	0	107670	0.34137603	0	0	0	0	0	0	107670
(b)	Central Government / State Government (s)					0		0	0	0								0
(c)	Financial Institutions / Banks					0		0	0	0								0
(d)	Any other (specify)																	
	JIMEET DEVELOPERS PRIVATE LIMITED	AAACJ2285K	1	107670	0	107670	0.34137603	107670	0	107670	0.34137603	0	0	0	0	0	0	107670
	JINAL FIN-VEST PRIVATE LIMITED	AAACJ5582F	1	106670	0	106670	0.33820545	106670	0	106670	0.33820545	0	0	0	0	0	0	106670
	ROCK BUILDERS AND DEVELOPERS PRIVAT	AAACR5632A	1	107670	0	107670	0.34137603	107670	0	107670	0.34137603	0	0	0	0	0	0	107670
	<b>Sub-Total (A)(1)</b>		<b>9</b>	<b>21303210</b>	<b>0</b>	<b>21303210</b>	<b>67.54346861</b>	<b>21303210</b>	<b>0</b>	<b>21303210</b>	<b>67.54346861</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21303210</b>
2	Foreign																	
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					0		0	0	0								0
(b)	Government					0		0	0	0								0
(c)	Institutions					0		0	0	0								0
(d)	Foreign Portfolio Investor					0		0	0	0								0
(e)	Any other (specify)					0		0	0	0								0
	<b>Sub Total (A) (2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>		<b>9</b>	<b>21303210</b>	<b>0</b>	<b>21303210</b>	<b>67.54346861</b>	<b>21303210</b>	<b>0</b>	<b>21303210</b>	<b>67.54346861</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21303210</b>

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)		
								Class X	Class Y	Total									
<b>1 Institutions</b>																			
(a) Mutual Funds		0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) Venture Capital Funds						0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Alternate Investment Funds						0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Venture Capital Investors		0	0	0		0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
(e) Foreign Portfolio Investors		0	0	0		0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
(f) Financial Institutions/ Banks		0	0	0		0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
(g) Insurance Companies		0	0	0		0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
(h) Provident Funds/ Pension Funds						0		0	0	0		0	0	0	0	0	0	0	0
(i) Any Other (specify)						0		0	0	0		0	0	0	0	0	0	0	0
<b>Sub Total (B) (1)</b>		0	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
<b>2 Central Government/ State Government(s)/ President of India</b>		0	0	0		0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
<b>Sub Total (B) (2)</b>		0	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0	0	0	0	0	0	0
<b>3 Non-institutions</b>																			
(a) Individuals																			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		75	567626	0		567626	1.79970197	567626	0	567626	1.79970197	0	0	0	0	0	0	0	476976
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		11	7076785	0		7076785	22.43749207	7076785	0	7076785	22.43749207	0	0	0	0	0	0	0	7076785
VIPUL KANTILAL SHAH	AAFPS2479C	1	1035801	0		1035801	3.28408687	1035801	0	1035801	3.28408687	0	0	0	0	0	0	0	1035801
NARESHKUMAR KANTILAL SHAH	AAFPS2480K	1	1035801	0		1035801	3.28408687	1035801	0	1035801	3.28408687	0	0	0	0	0	0	0	1035801



CHARULATA CHANDRAKANT SHAH	AAKPS2768P	1	512400	0	512400	1.62460368	512400	0	512400	1.62460368	0	1.62460368	0	0	NA	512400
RUPAL AMEET SHAH	AAPPS0896R	1	512400	0	512400	1.62460368	512400	0	512400	1.62460368	0	1.62460368	0	0	NA	512400
RUPA VIPUL SHAH	ABCP59593B	1	1035271	0	1035271	3.28240647	1035271	0	1035271	3.28240647	0	3.28240647	0	0	NA	1035271
RANJANBEN NARESHKUMAR SHAH	ABCP59848M	1	1035271	0	1035271	3.28240647	1035271	0	1035271	3.28240647	0	3.28240647	0	0	NA	1035271
JAYSHRI PRAKASH SHAH	AFXPS855J	1	407470	0	407470	1.29191503	407470	0	407470	1.29191503	0	1.29191503	0	0	NA	407470
NIHIR CHANDRAKANT SHAH	AIRPS1588E	1	512411	0	512411	1.62463855	512411	0	512411	1.62463855	0	1.62463855	0	0	NA	512411
HONEY NIHIR SHAH	AYRPS0064P	1	533330	0	533330	1.69096386	533330	0	533330	1.69096386	0	1.69096386	0	0	NA	533330
															NA	
(b)	NBFCs registered with RBI				0		0		0						NA	
					0		0		0						NA	
(c)	Employee Trusts				0		0		0						NA	
					0		0		0						NA	
(d)	Overseas Depositories (holding DRs) (balancing figure)				0		0		0						NA	
					0		0		0						NA	
(e)	Any Other (specify)														NA	
	NRI (Repatriation & Non Repatriation)				0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
					0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
	OCB's				0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
					0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
	Trust				0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
					0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
	Hindu Undivided Family	15	1102669	0	1102669	3.49609702	1102669	0	1102669	3.49609702	0	3.49609702	0	0	NA	1102669
	Clearing Members	1	50	0	50	0.00015853	50	0	50	0.00015853	0	0.00015853	0	0	NA	50
	Other Body Corporates	4	1489660	0	1489660	4.72308180	1489660	0	1489660	4.72308180	0	4.72308180	0	0	NA	1489130
	OLUMPUS TRADECOM PRIVATE LIMITED	1	1488660	0	1488660	4.71991122	1488660	0	1488660	4.71991122	0	4.71991122	0	0	NA	1488660
	Market Makers	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
					0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
	Employee	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
					0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
	Other Directors	0	0	0	0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
					0	0.00000000	0	0	0	0.00000000	0	0.00000000	0	0	NA	0
	Sub Total (B) [3]	106	10236790	0	10236790	32.45653139	10236790	0	10236790	32.45653139	0	32.45653139	0	0	NA	10145610
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	106	10236790	0	10236790	32.45653139	10236790	0	10236790	32.45653139	0	32.45653139	0	0	NA	10145610

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



