

ICVL STEELS LIMITED

CIN- L28122MH2011PLC214373

Registered Office: 66/1, Hansa Villa, Opp. South Indian Gymkhana, Bhaudaji Cross
Road, Matunga (CR), Mumbai, PIN 400 019,

Email: secretarial@intellivatecapital.com Office No. - (022) 2403 4235 Fax: 2403 1691

20th January, 2016

To,
The Manager (CRD)
Department of Corporate Service
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 023

Dear Sir,

Scrip Code: 534733

Scrip Name: ICVLSTEELS


Subject: Submission of Shareholding Pattern for the quarter ended 31st December, 2015.

Pursuant to the provisions of Regulation 31(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith shareholding pattern of the Company for the quarter ended on 31st December, 2015.

Kindly take the above on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For ICVL Steels Limited


Venkateswara Suram Rao
Director



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: ICVL STEELS LIMITED
2	Scrip Code/Name of Scrip/Class of Security: 534733, ICVLSTEELS, Equity
3	Share Holding Pattern Filed under: Reg. 31(1)(b)
a.	Report for Quarter ending - 31st December, 2015
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes	No
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No



Table 1 - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	9	21303210	0	0	21303210	67.54346861	21303210			67.54346861	0	0	0	0	21303210	
(B)	Public	110	10236790	0	0	10236790	32.45653139	10236790			32.45653139	0	0	NA	NA	10,045,610	
(C)	Non Promoter - Non Public													NA	NA		
(C-1)	Shares underlying DRs						NA							NA	NA		
(C-2)	Shares held by Employee Trusts	0	0	0	0	0	0	0			0	0	0	NA	NA	0	
	Total	119	31540000	0	0	31540000	100	31540000	0	31540000	100	0	0	0	0	31448820	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of the shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)/(A+B+C2) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
									No of Voting Rights		Total as a % of Total Voting rights			No. (e)	As a % of total Shares held (b)	No. (e)	As a % of total Shares held (b)		
									Class X	Class Y									No. (e)
(a)	Indian Individuals / Hindu Undivided Family																		
	VIPUL JAYANTILAL MODI	AAAHV08920H	1	1500730	0	0	1500730	4.75818009	0	1500730	4.75818009	0	0	0	0	0	0	0	1500730
	VIPUL JAYANTILAL MODI	AABPM1417A	1	10345730	0	0	10345730	32.80193405	0	10345730	32.80193405	0	0	0	0	0	0	0	10345730
	VIPUL JAYANTILAL MODI	AABPM1418R	1	8610070	0	0	8610070	27.29889030	0	8610070	27.29889030	0	0	0	0	0	0	0	8610070
	LEENA VIPUL MODI	ADPM8014B	1	309330	0	0	309330	0.98075460	0	309330	0.98075460	0	0	0	0	0	0	0	309330
	JAYANTILAL MODI	ACDPM1372R	1	107670	0	0	107670	0.34137603	0	107670	0.34137603	0	0	0	0	0	0	0	107670
	MILONI VIPUL MODI	ACDPM1372R	1	107670	0	0	107670	0.34137603	0	107670	0.34137603	0	0	0	0	0	0	0	107670
	JIMEET VIPUL MODI	ACDPM9261G	1	107670	0	0	107670	0.34137603	0	107670	0.34137603	0	0	0	0	0	0	0	107670
(b)	Central Government / State government (b)																		
(c)	Financial Institutions / Banks																		
(d)	Any other (specify)																		
	JIMEET DEVELOPERS PRIVATE LIMITED	AAAC2288K	1	107670	0	0	107670	0.34137603	0	107670	0.34137603	0	0	0	0	0	0	0	107670
	JINAL FINVEST PRIVATE LIMITED	AAAC3552F	1	106670	0	0	106670	0.33820545	0	106670	0.33820545	0	0	0	0	0	0	0	106670
	ROCK BUILDERS AND DEVELOPERS PRIVAT	AAACPS632A	1	107670	0	0	107670	0.34137603	0	107670	0.34137603	0	0	0	0	0	0	0	107670
	Sub-Total (A)(1)		9	21303210	0	0	21303210	67.54346861	0	21303210	67.54346861	0	0	0	0	0	0	0	21303210
2	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any other (specify)																		
	Sub-Total (A)(2)		0	0	0	0	0	0.00000000	0	0	0.00000000	0	0	0	0	0	0	0	0



Total Shareholding of Promoter and Promoter Group	(A) = (A1)+(A2)	9	21303210	0	21303210	0	21303210	0	21303210	0	21303210	0	6754346861	0	6754346861	0	21303210	
																		21303210

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Notes:

- (1) PAN would not be displayed on website of Stock Exchanges.
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public shareholder

1	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)			
									No of Voting Rights		Total as a % of Total Voting Rights			No. (Not applicable) (a)	As a % of total Shares held (Not applicable) (b)	No.	As a % of total Shares held				
									Class X	Class Y									Class X	Class Y	
(a)	Institutions Mutual Funds																				
(b)	Venture Capital Funds																				
(c)	Alternate Investment Funds																				
(d)	Foreign Venture Capital Investors																				
(e)	Foreign Portfolio Investors																				
(f)	Financial Institutions/Banks																				
(g)	Insurance Companies																				
(h)	Provident Funds/ Pension Funds																				
(i)	Any Other (specify)																				
	Sub Total (B) (1)																				
2	Central Government/ State Government(s)/ President of India																				
	Sub Total (B) (2)																				
3	Non-institutions																				
(a)	Individuals																				
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			77	567503			567503	1.79931198	567503	0	567503	1.79931198	0	0	0	0	0	0	0	476533
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																				
	VIPUL KANTILAL SHAH			1	1035801			1035801	3.28408687	1035801	0	1035801	3.28408687	0	0	0	0	0	0	0	1035801
	MARESHKUMAR KANTILAL SHAH			1	1035801			1035801	3.28408687	1035801	0	1035801	3.28408687	0	0	0	0	0	0	0	1035801
	CHARULATA CHANDRAKANT SHAH			1	512400			512400	1.62460368	512400	0	512400	1.62460368	0	0	0	0	0	0	0	512400



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

1	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									Class X	Class Y	Total			No.	As a % of total Shares held	No. (Not applicable)	As a % of total Shares held (Not applicable)	
1	Custodian/DR Holder																	
(a)	Name of DR Holder (if available)																	
(i)	Name 1																	
(ii)	Name 2																	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
	Name																	
	Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)																	

Notes:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

