

ICVL STEELS LIMITED

CIN: L28122MH2011PLC214373

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Date: 14/10/2015

To,
The Manager (CRD)
Department of Corporate Service
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400 023

Scrip Code: 534733
Scrip Name: ICVLSTEELS

Sub.: Submission of Quarterly Reports- Q2- September, 2015.

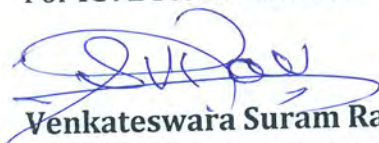
Dear Sir,

Please find enclosed following reports for quarter and half year ended on 30thSeptember, 2015:

1. Shareholding pattern under Clause 35 of the Listing Agreement; and
2. Corporate Governance Report as per Clause 49 of the Listing Agreement.

Kindly take the above on your record and acknowledge the receipt of the same.

Thanking you,
For ICVL Steels Limited


Venkateswara Suram Rao
Director



Introductory sub-table (I)(a)

Name of the Company **ICVL STEELS LIMITED**

Scrip Code, Name of the scrip, class of security: **534733, ICVLSTEELS, Equity**

Quarter ended: **30th September, 2015**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - D	0	#DIV/0!	0

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
Total - F	0	#DIV/0!	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

31540000



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Table (I)(a)						Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage of (IX) = (VIII)/(IV)*100	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
1	Shareholding of Promoter and Indian								
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0.00	0.00	0	#DIV/0!
(b)	Central Government/ State Government(s)	0	0	0	0	0.00	0.00	0	#DIV/0!
(c)	Bodies Corporate	3	322010	322010	1.02	1.02	1.02	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0	#DIV/0!
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0	#DIV/0!
(e-i)	Directors	2	18955800	18955800	60.10	60.10	60.10	0	0.00
(e-ii)	Director Relatives	3	524670	524670	1.66	1.66	1.66	0	0.00
(e-iii)	Person Acting in Concern	1	1500730	1500730	4.76	4.76	4.76	0	0.00
	Sub Total(A)(1)	9	21303210	21303210	67.54	67.54	67.54	0	0.00
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0	#DIV/0!
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0	#DIV/0!
c	Institutions	0	0	0	0.00	0.00	0.00	0	#DIV/0!
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0	#DIV/0!
e	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0	#DIV/0!
e-i		0	0	0	0.00	0.00	0.00	0	#DIV/0!
e-ii		0	0	0	0.00	0.00	0.00	0	#DIV/0!
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and	9	21303210	21303210	67.54	67.54	67.54	0	0.00



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

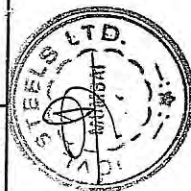
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
		(iii)	(iv)	(v)	(vi) = (v)/(iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	VIPUL JAYANTILAL MODI	10345730	32.80		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
2	LEENA VIPUL MODI	8610070	27.30		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
3	VIPUL JAYANTILAL MODI	1500730	4.76		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
4	CHANDRAKANTA JAYANTILAL MODI	309330	0.98		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
5	JIMEET DEVELOPERS PRIVATE LIMITED	107670	0.34		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
6	ROCK BUILDERS AND DEVELOPERS PRIVATE	107670	0.34		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
7	MILONI VIPUL MODI	107670	0.34		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
8	JIMEET VIPUL MODI	107670	0.34		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
9	JINAL FIN-VEST PRIVATE LIMITED	106670	0.34		0.00	0.00		#DIV/0!	#DIV/0!	#DIV/0!	
	TOTAL	21303210	67.54	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	0



(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SUNIL OPTICS PRIVATE LIMITED	1488660	4.72	0	#DIV/0!	0	#DIV/0!	
2	VIPUL KANTILAL SHAH	1035801	3.28	0	#DIV/0!	0	#DIV/0!	
3	NARESHKUMAR KANTILAL SHAH	1035801	3.28	0	#DIV/0!	0	#DIV/0!	
4	RUPA VIPUL SHAH	1035271	3.28	0	#DIV/0!	0	#DIV/0!	
5	RANJANBEN NARESHKUMAR SHAH	1035271	3.28	0	#DIV/0!	0	#DIV/0!	
6	HONEY NIHIR SHAH	533330	1.69	0	#DIV/0!	0	#DIV/0!	
7	NIHIR CHANDRAKANT SHAH	512411	1.62	0	#DIV/0!	0	#DIV/0!	
8	CHARULATA CHANDRAKANT SHAH	512400	1.62	0	#DIV/0!	0	#DIV/0!	
9	RUPAL AMEET SHAH	512400	1.62	0	#DIV/0!	0	#DIV/0!	
10	JAYSHRI PRAKASH SHAH	407470	1.29	0	#DIV/0!	0	#DIV/0!	
			0.00	0	#DIV/0!	0	#DIV/0!	
		8108815	25.71	0	#DIV/0!	0	#DIV/0!	0
	TOTAL							



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL		0.00	0	#DIV/0!	0	#DIV/0!	
			0.00	0	#DIV/0!	0	#DIV/0!	
		0	0.00	0	#DIV/0!	0	#DIV/0!	0
TOTAL								



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
TOTAL				
		0	0	0.00



