



Introductory sub-table (IX(a))

<b>Name of the Company</b> ICVL STEELS LIMITED			
<b>Scrip Code, Name of the scrip, class of security:</b> 534733, ICVLSTEELS, Equity			
<b>Quarter ended:</b> 30th September, 2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0.00	0
Held by public		0	0
<b>Total - D</b>	<b>0</b>		<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - E</b>	<b>0</b>		<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - F</b>	<b>0</b>		<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
			<b>31540000</b>

**Statement Showing Shareholding Pattern**



Category code	Category of Shareholder	Table (I)(a)				Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	322010	322010	1.02	1.02	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	2	18955800	18955800	60.10	60.10	0	0.00
(e-ii)	Director Relatives	3	524670	524670	1.66	1.66	0	0.00
(e-iii)	Person Acting in Concern	1	1500730	1500730	4.76	4.76	0	0.00
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>21303210</b>	<b>21303210</b>	<b>67.54</b>	<b>67.54</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>9</b>	<b>21303210</b>	<b>21303210</b>	<b>67.54</b>	<b>67.54</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>I</b>	<b>Institutions</b>							



(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0.00
(i-i)		0	0	0	0.00	0.00	0.00
(i-ii)		0	0	0	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>						
	<b>B 2 Non-institutions</b>	8	7168925	7168395	22.73	22.73	0.00
(a)	Bodies Corporate	0	0	0	0.00	0.00	0.00
(b)	Individuals						
	<b>I</b>	77	225927	135277	0.72	0.72	0.00
	<b>II</b>						
	<b>i. Individual shareholders holding nominal share capital up to Rs 1 lakh</b>	8	1925960	1925960	6.11	6.11	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0.00
(d-i)	NRI (Repat & Non Repat)	0	0	0	0.00	0.00	0.00
(d-ii)	OCB's	0	0	0	0.00	0.00	0.00
(d-iii)	Trust	13	915978	915978	2.90	2.90	0.00
(d-iv)	Hindu Undivided Family	0	0	0	0.00	0.00	0.00
(d-v)	Employee	0	0	0	0.00	0.00	0.00
(d-vi)	Clearing Members	106	10236790	10145610	32.46	32.46	0.00
	<b>Sub-Total (B)(2)</b>						
	<b>(B)</b>	106	10236790	10145610	32.46	32.46	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	115	31540000	31448820	100.00	100.00	0.00
	<b>TOTAL (A)+(B)</b>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00
2	Public	0	0	0	0.00	0.00	0.00
	<b>Sub-Total (C)</b>	0	0	0	0.00	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	115	31540000	31448820	100.00	100.00	0.00

Sr.No	Notes
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(i)	(ii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	VIPUL JAYANTILAL MODI	10345730	32.80		0.00	0.00		0		0	32.8
2	LEENA VIPUL MODI	8610070	27.30		0.00	0.00		0		0	27.3
3	VIPUL JAYANTILAL MODI	1500730	4.76		0.00	0.00		0		0	4.76
4	CHANDRAKANTA JAYANTILAL MODI	309330	0.98		0.00	0.00		0		0	0.98
5	JIMEET DEVELOPERS PRIVATE LIMITED	107670	0.34		0.00	0.00		0		0	0.34
6	ROCK BUILDERS AND DEVELOPERS PRIVATE	107670	0.34		0.00	0.00		0		0	0.34
7	MILONI VIPUL MODI	107670	0.34		0.00	0.00		0		0	0.34
8	JIMEET VIPUL MODI	107670	0.34		0.00	0.00		0		0	0.34
9	JINAL FIN-VEST PRIVATE LIMITED	106670	0.34		0.00	0.00		0		0	0.34
	<b>TOTAL</b>	<b>21303210</b>	<b>67.54</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>67.54</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	OLUMPUS CONSTRUCTION PRIVATE LTD	5678295	18.00	0	0	0	0	18.00
2	SUNIL OPTICS PRIVATE LIMITED	1488660	4.72	0	0	0	0	4.72
3	MURARILAL BISHESHWAR AGARWAL	533330	1.69	0	0	0	0	1.69
4	JAYSHRI PRAKASH SHAH	407470	1.29	0	0	0	0	1.29
	<b>TOTAL</b>	<b>8107755</b>	<b>25.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.71</b>



**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	OLUMPUS CONSTRUCTION PRIVATE LTD	5678295	18.00	0	0	0	0	16.07
<b>TOTAL</b>		<b>5678295</b>	<b>18.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16.07</b>



(1)(d)	Statement showing details of locked-in shares	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above]	Promoter / Promoter Group / Public
Sr. No.	Name of the shareholder			
1	NIL			
TOTAL				





(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Nil			
<b>TOTAL</b>				



(D)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL			
<b>TOTAL</b>				

