

## (I) (a) Statement showing Shareholding Pattern

NAME OF THE COMPANY: ICVL STEELS LTD			
Scrip Code, Name of the scrip, class of security: 534733		BSE- ; NSE- ; Equity	
Quarter ended: 31.12.2013			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		31540000	



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	322,010	322,010	1.02	1.02	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)							
	(a)Directors	2	18,955,800	18,955,800	60.10	60.10	-	-
	(b)Directors Relative	3	524,670	524,670	1.66	1.66	-	-
	(c)Person Acting in concert	1	1,500,730	1,500,730	4.76	4.76	-	-
	Sub Total (A)(1)	9	21,303,210	21,303,210	67.54	67.54	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	21,303,210	21,303,210	67.54	67.54	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-





(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(l)	Any Other (specify)	-	-	-	-	-	-	-	-
	<b>Sub Total (B) (1)</b>	-	-	-	-	-	-	-	-
<b>2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	7	6,558,570	6,558,040	20.79	20.79	-	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	70	227,009	136,359	0.72	0.72	-	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	11	2,535,180	2,535,180	8.04	8.04	-	-	-
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(d)	Any Other								
i	Non Resident Indians (Repat)	-	-	-	-	-	-	-	-
ii	Non Resident Indians (Non Repat)	-	-	-	-	-	-	-	-
iii	Foreign Companies	-	-	-	-	-	-	-	-
iv	Clearing Member	3	76	76	-	-	-	-	-
v	Directors / Relatives	-	-	-	-	-	-	-	-
vi	Office Bearers	-	-	-	-	-	-	-	-
vii	Trusts	-	-	-	-	-	-	-	-
viii	Hindu Undivided Family	11	915,955	915,955	2.90	2.90	-	-	-
	<b>Sub Total (B)(2)</b>	102	10,236,790	10,145,610	32.46	32.46	-	-	-
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	102	10,236,790	10,145,610	32.46	32.46	-	-	-
	<b>Total (A)+(B)</b>	111	31,540,000	31,448,820	100.00	100.00	-	-	-
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	-	-	-	-	-	-	-	-
ii	Public	-	-	-	-	-	-	-	-
	<b>Sub Total ( C )</b>	-	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	111	31,540,000	31,448,820	100.00	100.00	-	-	-



## (D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No. †	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=[v]/(ii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	VIPUL JAYANTILAL MODI	10,345,730	32.80	-	-	-	-	-	-	-	32.80
2	LEENA VIPUL MODI	8,610,070	27.30	-	-	-	-	-	-	-	27.30
3	VIPUL JAYANTILAL MODI (HUF)	1,500,730	4.76	-	-	-	-	-	-	-	4.76
4	CHANDRAKANTA JAYANTILAL MODI	308,330	0.98	-	-	-	-	-	-	-	0.98
5	JMEET DEVELOPERS PRIVATE LIMITED	107,670	0.34	-	-	-	-	-	-	-	0.34
6	ROCK BUILDERS AND DEVELOPERS PRIVATE LTD	107,670	0.34	-	-	-	-	-	-	-	0.34
7	MILONI VIPUL MODI	107,670	0.34	-	-	-	-	-	-	-	0.34
8	JMEET VIPUL MODI	107,670	0.34	-	-	-	-	-	-	-	0.34
9	JNAL FIN-VEST PRIVATE LIMITED	106,670	0.34	-	-	-	-	-	-	-	0.34
	<b>TOTAL</b>	<b>21,303,210</b>	<b>67.54</b>	-	-	-	-	-	-	-	<b>67.54</b>





(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JOINDRE CAPITAL SERVICES LTD	3,289,750	10.43	-	-	-	-	10.43
2	OLUMPUS CONSTRUCTION PRIVATE LTD	1,497,710	4.75	-	-	-	-	4.75
3	SUNIL OPTICS PRIVATE LIMITED	1,488,660	4.72	-	-	-	-	4.72
4	MURARILAL BISHESHWAR AGARWAL	533,330	1.69	-	-	-	-	1.69
5	JAYSHRI PRAKASH SHAH	407,470	1.29	-	-	-	-	1.29
	<b>TOTAL</b>	<b>7,216,920</b>	<b>22.88</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22.88</b>



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

(I)(c)(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JOINDRE CAPITAL SERVICES LTD	3,289,750	10.43	-	-	-	-	-
<b>TOTAL</b>		<b>3,289,750</b>	<b>10.43</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>





(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL





(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

