



September 27, 2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 534733

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of Warrants.

Dear Sir/Madam,

This is further to our disclosures dated July 09, 2026 and August 08, 2026 intimating the approval of the Board of Directors and members of the Company respectively for the issue of warrants on the preferential basis to N.K. Family Private Trust belonging to the promoter group of the Company.

The Board of Directors of the Aerpace Industries Limited (“the company”) has allotted 1,50,00,000 (One crore Fifty Lakhs) warrants (“Warrants”) for cash at a price of Rs. 32.55 (Rupees Thirty Two and Fifty Five Paisa only) per warrant (“Warrants Issue Price”), aggregating up to ₹ 48,82,50,000 (Rupees Forty Eight Crore Eighty Two Lakhs Fifty Thousand only) to the proposed allottee upon receipt of Rs. ₹12,20,62,500/- (Rupees Twelve Crore Twenty Lakh Sixty-Two Thousand Five Hundred only).

All requisite disclosures as prescriber under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, had already been duly made by the Company in respect of the Board Meeting held on July 9, 2026.

Kindly take the above information on record and acknowledge.

Thanking You,

For Aerpace Industries Limited

ANAND
MANOJ SHAH

Digitally signed by
ANAND MANOJ SHAH
Date: 2026.09.27
16:15:48 +05'30'

Anand Manoj Shah
Managing Director & Chief Financial Officer
DIN: 11709310