

January 14, 2022

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001.

Dear Sir,

Sub: Open Offer for acquisition of upto 85,00,000 Equity Shares of Rs. 10/- each of Supremex Shine Steels Limited ("Target Company") by (a) Anand Manoj Shah; (b) Kaushal Anand Shah; (c) Milan Bhupendra Shah; (d) Amisha Milan Shah; and (e) Hasmukh K Gala ("Acquirers"), under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI SAST Regulations")

On behalf of the Acquirer, we have today released a Corrigendum in respect of the captioned Open Offer in the following publications (where the DPS was published):

1. Business Standard, English all India editions
2. Business Standard, Hindi all India editions
3. Mumbai Lakshadeep, Mumbai edition

We have enclosed the relevant cutting of the newspaper wherein the Corrigendum has appeared, to enable you to disseminate the same to public.

Thanking you,

Yours truly,
For **Arihant Capital Markets Limited**
(SEBI REGISTRATION No.: INM 000011070)


Amol Kshirsagar
Vice President - Merchant Banking

Encl: a/a

ARIHANT CAPITAL MARKETS LTD.
MERCHANT BANKING DIVISION

Corporate Office : 1011, Building No. 10, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093
Tel.: 4225 4800 • Fax : 4225 4880 • E-mail : mbd@arihantcapital.com • Website : www.arihantcapital.com

Registered Office : E/5 Ratlam Kothi Area, Indore - 452 001 **CIN :** L67120MP1992PLC007182

ISO 9001:2015 CERTIFIED COMPANY

**Public Announcement cum Corrigendum to Detailed Public Statement (DPS)
For the attention of the Equity Shareholders of
SUPREMEX SHINE STEELS LIMITED**

CIN : L28122MH2011PLC214373

Regd Office: 1104, A Wing, Naman Midtown, 11th floor, Senapati Bapat Marg, Prabhadevi, Mumbai 400013;
e-mail : secretarial@intellivitecapital.com; **Tel :** 022-24391933.

This Public Announcement cum Corrigendum to the DPS is being issued by **Arihant Capital Markets Limited** ("Manager to the Offer") on behalf of (a) Anand Manoj Shah; (b) Kaushal Anand Shah; (c) Milan Bhupendra Shah; (d) Amisha Milan Shah; and (e) Hasmukh K Gala ("Acquirers") in respect of the Open Offer to the Equity Shareholders of **Supremex Shine Steels Limited** ("Target Company") pursuant to and in compliance with Regulation 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI SAST Regulations"). This Corrigendum should be read in conjunction with the DPS published on November 8, 2021 in publications (a) Business Standard, all India English and Hindi editions; and (b) Mumbai Lakshadeep, Mumbai Marathi edition.

The terms used in this Corrigendum to the DPS have the same meaning assigned to them in the DPS issued earlier, unless otherwise specified.

REVISION IN THE SCHEDULE OF ACTIVITIES

Activity	Original Schedule	Revised Schedule
Public Announcement Date	Thursday, October 28, 2021	Thursday, October 28, 2021
Detailed Public Statement Date	Monday, November 8, 2021	Monday, November 8, 2021
Filing of draft Letter of Offer with SEBI	Monday, November 15, 2021	Monday, November 15, 2021
Last date for competing offer	Tuesday, November 30, 2021	Tuesday, November 30, 2021
SEBI observations on draft LOF	Tuesday, December 7, 2021	Thursday, January 6, 2022
Identified Date (Identified date is only for the purpose of determining the shareholders to whom the LOF shall be sent)	Thursday, December 9, 2021	Friday, January 7, 2022
Date by which LOF will be despatched to the shareholders	Thursday, December 16, 2021	Friday, January 14, 2022
Last date by which the Board of Target Company shall give its recommendation	Tuesday, December 21, 2021	Wednesday, January 19, 2022
Issue Opening Advertisement Date	Wednesday, December 22, 2021	Thursday, January 20, 2022
Date of commencement of tendering period (open date)	Thursday, December 23, 2021	Friday, January 21, 2022
Date of expiry of tendering period (closure date)	Wednesday, January 5, 2022	Friday, February 4, 2022
Date by which all requirements including payment of consideration would be completed	Wednesday, January 19, 2022	Friday, February 18, 2022

Reference to the various dates as mentioned in the Public Announcement, DPS should be read as per revised activity schedule mentioned above. Except for the revision in the schedule of activities, all other terms and conditions remain unchanged.

The Acquirers accept full responsibility for the information contained in this Public Announcement cum Corrigendum / advertisement and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations. A copy of this Public Announcement cum Corrigendum / advertisement will be available at SEBI website at <http://www.sebi.gov.in>

Issued by Manager to the Offer on behalf of the Acquirers

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <p>Arihant Capital Markets Limited Merchant Banking Division SEBI REGN NO.: INM 000011070 Validity : Permanent #1011, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Andheri (E), Mumbai 400 093 Tel : 022-42254800; Fax : 022-42254880 Email: mbd@arihantcapital.com Website: www.arihantcapital.com Contact Persons: Mr. Amol Kshirsagar / Mr. Satish Kumar P</p>	 <p>Purva Share Registry (India) Pvt. Ltd. SEBI REGN NO.: INR000001112 Ground floor, Unit 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011. Email: support@purvashare.com; Website : www.purvashare.com Tel: 022-23012518 / 8261 Contact Person: Ms. Deepali Dhuri</p>

Date: 14.01.2022
Place: Mumbai